Contents

CHA	PTER 1	APPLICABLE LAW AND TRANSITION	
		FROM PRIOR LAW	1-1
1.1	What La	w Governs?	1-1
	1.1.1	Governing Law for Perfection and	
		Priority	1-1
	1.1.2	Governing Law for Other Issues	1-5
1.2	Transact	ions with Native American Tribes	1-5
1.3	Transitio	on Rules for 2010 Amendments	1-8
	1.3.1	2010 Amendments Generally Apply to	
		Existing Transactions on July 1, 2013	1-8
	1.3.2	Deadline to Continue an Effective Financing	
		Statement Filed in a Different Jurisdiction	1-9
	1.3.3	Use of "In Lieu of" Financing Statement to	
		Continue Financing Statement Filed in	
		Different Jurisdiction	1-9
	1.3.4	Other Amendments to Financing Statements	
		Filed in a Different Jurisdiction	1-10
	1.3.5	Authorization for Secured Party to File	
		Financing Statements	1-10
1.4	Rules fo	r the Transition from Old Article 9 to New 9 in 2001.	1-11
	1.4.1	General Rule: New 9 Applied to Pre- and Post-	
		July 1, 2001, Transactions	1-11
	1.4.2	Five-Year Safe Harbor for Financing Statements	1-12
	1.4.3	One Year for (Almost) Everything Else	1-13
	1.4.4	How to Continue Financing Statements Filed Properly	1 13
	1.4.4	under Old 9, but in the Wrong State or Filing Office	
		under New 9	1-13
	1.4.5	How to Continue Financing Statements Filed	1-13
	1.4.3	in the Right New 9 State and Filing Office	1-15
	1.4.6	Other Amendments to and Terminations of	1-13
	1.4.0	Financing Statements	1-16
	1.4.7	Transition Priorities	1-17
	1.4./	Transition Filorities	1-1/
CHA	PTER 2	OVERVIEW AND DEFINITIONS	2-1
2.1	Security	Interest	2-1
	2.1.1	Purchase-Money Security Interests	2-1
		2.1.1.1 Application of Payments	2-2
	2.1.2	Agricultural Liens	2-4
	2.1.3	Consignments	2-4

2.2	Parties	2-4.1
2.3	Exclusions from Article 9's Scope	2-6
2.4	Article 9 Collateral Categories	2-10
	2.4.1 Intangible and "Semi-Tangible" Property	2-10
	2.4.2 Tangible Personal Property — Goods	2-14
	2.4.3 Investment Property-Related Definitions	2-16
	2.4.4 Supporting Obligation	2-16
	2.4.5 Proceeds	2-16
2.5	Medium Neutral Terms	2-17
2.6	Good Faith	2-18
2.7	Notice and Knowledge	2-18
2.8	Special Consumer Rules and Illinois Nonuniform	
	Revisions	2-20
CITA	DEED 2 COEMPING A GEOLIDIEW IMPEDENT	
CHA	APTER 3 CREATING A SECURITY INTEREST —	uro.
	ATTACHMENT — MAKING THE SECURE	
	PARTY'S RIGHTS ENFORCEABLE AGAIN	
	THE DEBTOR	3-1
3.1	Elements of Attachment	3-1
3.2	Security Agreement	3-3
3.3	Possession	3-6
3.4	Control	3-6
3.5	Attachment to Proceeds and Supporting Obligations	3-7
3.6	Attachment to Securities and Commodity Accounts	3-7
3.7	After-Acquired Property	3-7
3.8	Future Advances	3-8
	3.8.1 Bailed Goods Evidenced by Documents	3-8
3.9	Leases of Goods	3-9
3.10	Attachment of Lien Securing Right to Payment	3-12
3.11	Use or Disposition of Collateral	3-12
СНА	PTER 4 PERFECTION	4-1
4.1	General Rule: All Security Interests Must Be Perfected by	
	Filing a Financing Statement	4-2
4.2	Exception 1: Filing a Financing Statement	1.2
1.2	Doesn't Work at All	4-2
4.3	Exception 2: Filing a Financing Statement Is an Optional	1.2
т.Э	Method of Perfection	4-2.1
4.4	Exception 3: Automatic Perfection.	4-3
4.5	Exception 4: Filing a Financing Statement Is Not	7-3
1.0	Required for Security Interests in Property Subject to a	
	Certificate of Title or Other Statute	4-4
4.6	Exception 5: Filing a Financing Statement Is Not Required	
	for Security Interests Perfected by Possession	4-4

4.7	Excepti	on 6: Filing	a Financing Statement Is Not Required	
	for Sec	urity Interes	its Perfected by Control	4-6
4.8	Excepti	on 7: Temp	orary Perfection	4-6
4.9	Perfect	ion Chart		4-7
СНА	PTER 5	FINAN	ICING STATEMENT MECHANICS	5-1
5.1			ords Are Filed?	5-1
5.2				5-1
5.3	Conten	ts of a "Suff	ficient" Financing Statement	5-2
5.4			les	5-4
	5.4.1	Registere	ed Organizations	5-5
	5.4.2	Estates an	nd Trusts	5-7
	5.4.3	Individua	al Debtors	5-8
5.5	How to	Describe C	ollateral	5-11
5.6	When I	Filing Office	Can Reject Filings	5-12.1
5.7	Mistake	es		5-15
5.8	Who C	an File?		5-16
	5.8.1	Initial Fir	nancing Statements	5-16
	5.8.2		ents	5-17
	5.8.3	Informati	on Statements	5-18
5.9	Duratio	n of Financ	ing Statements	5-19
5.10	Continu	iation Statei	ments	5-20
5.11	Termin	ation Staten	nents	5-20
5.12	The Fil	ing Office .		5-21
5.13	Filing (Office Rules		5-22
5.14			gfully Filed Records	5-24
5.15			ing Errors	5-25
5.16			Destruction of Records	5-25
5.17			Filing Office	5-25
5.18				5-26
5.19			Tax Lien Search Tips	5-26
СНА	PTER 6	PREVA	AILING AGAINST OTHERS	6-1
6.1	Genera	Rules of P	riority among Creditors	6-1
6.2			First-to-File-or-Perfect" Rule	6-2
	6.2.1	Control F	Prevails over Filing	6-2
	6.2.2	Some Sec	curity Interests Perfected by	
		Possessio	on or Control Prevail over Security	
			in Chattel Paper and Instruments	
			Earlier by Filing	6-3
	6.2.3		hase-Money Security Interest	
			iority	6-4
		6.2.3.1	PMSI in Goods	6-4
		6.2.3.2	PMSI in Inventory	6-5
		6.2.3.3	PMSI in Software	6-7

		6.2.3.4	Sellers vs. Lenders	6-7
		6.2.3.5	Timing Requirements	6-7
	6.2.4	Future A	dvances	6-8
6.3	Transfe		ateral	6-8.1
6.4	Buyers.			6-8.2
6.5	Buyers	of Farm Pro	oducts	6-9
6.6	License	es and Less	ees in the Ordinary Course of	
	Busines	ss		6-10
6.7	Rights 1	ınder Articl	es 3, 7 and 8	6-10
6.8	Possess	ory Statutoi	ry Liens	6-11
	6.8.1	Warehou	se Liens	6-11
	6.8.2	Carrier L	iens	6-12
6.9	Priority	of Security	Interest in Fixtures	6-12.1
	6.9.1	Secured 1	Party vs. Secured Party	6-12.1
		6.9.1.1	Exception 1: Purchase-Money	
			Priority	6-12.1
		6.9.1.2	Exception 2: First to Record	6-12.2
		6.9.1.3	Exception 3: Removable Goods	
			and Domestic Appliances	6-13
		6.9.1.4	Exception 4: Judicial Liens	6-13
		6.9.1.5	Exception 5: Manufactured	
			Homes	6-13
		6.9.1.6	Subordination of Purchase-	
			Money Security Interest in	
			Fixtures to Construction	
			Mortgage	6-13
		6.9.1.7	Priority Based on Consent	6-14
	6.9.2	-		6-14
	6.9.3		ns	6-14
	6.9.4		gled Goods	6-15
	6.9.5	_	Banks	6-15
	6.9.6		ual Subordination	6-15
C 10	6.9.7		atutory Liens	6-17
6.10				6-18
	6.10.1		Search	6-19
	6.10.2		mes to Search Against	6-19
	6.10.3		Priority of Security Interests	
		_	to Certain After-Acquired	6.01
			and Future Advances	6-21
		6.10.3.1	Future Advances	6-21
	6 10 4	6.10.3.2	After-Acquired Property	6-23
	6.10.4		Money Collateral	6-23
	6.10.5	•	······································	6-24
	6.10.6		ial Foreglosura Sales	6-25
	(1) (1) (INCOMPLICATE	TAL BOLECHOVILLE NAMES	n_ / 1

6.11			Parties Asserting Equitable ral	6-25
СНА	PTER 7	, PARTI	CULAR TYPES OF COLLATERAL	7-1
7.1			у	7-1
	7.1.1		s Relating to Stock Options and	
				7-5
	7.1.2		nip and LLC Interests	7-6
7.2	Deposit			7-7
7.3	-		ghts	7-12
7.4	Comme	ercial Tort C	Claims	7-13
	7.4.1	Perfectio	n Requirements for	
		Commerc	cial Tort Claims	7-13
	7.4.2	Assignm	ent of Commercial Tort Claims	7-14
	7.4.3		fringement Claims as	
		Commer	cial Tort Claims	7-14
7.5	_		eral	7-15
	7.5.1	Types of	Agricultural Collateral	7-17
	7.5.2		ent of Security Interest	7-18
	7.5.3		g Statement Filing Location	7-18
	7.5.4		ıral Liens	7-19
	7.5.5		ssues for Agricultural Collateral	7-20
		7.5.5.1	Security Interest vs. Real Estate	
			Mortgage	7-20
		7.5.5.2	Real Lien vs. Security Interest	7-21
		7.5.5.3	Purchase Money Security	
			Interests — Super-Priority	7-21
		7.5.5.4	"Farm Products" Exception to	
			Buyer in the Ordinary Course	7-22
		7.5.5.5	Certain Potentially Preemptive	
			Federal Laws	7-22
7.6				7-23
7.7				7-24
	7.7.1		d Larger Vessels	7-29
	7.7.2			7-30
	7.7.3		Stock	7-31
7.8			Paper	7-32
7.9				7-33
7.10			ervice Marks	7-34
7.11				7-34.1
7.12			S	7-34.1
7.13				7-36
7.14			ts and Licenses — Liquor Licenses	7-37
7.15			ents of Title	7-38
7.16	Limited	1 Liability C	Company Interests	7-39

7.17 7.18		ment of Mortgage-Secured Promissory Notes ments of Lease Payment Streams: Sale or Security	7-42
7.10		is in Chattel Paper or in General Intangibles? —	
		ommercial Money Center Case	7-42
7.19		racted Collateral	7-42
7.20		Tax Refunds	7-44
7.20		k Collateral	7-45
7.21	Altwor	K Collateral	7-43
CHA	PTER 8	B PROCEEDS	8-1
8.1	Genera	l Rule — Continuation of Security Interest in Original	
	Collate	ral and Proceeds	8-1
8.2	Twenty	r-Day Automatic Perfection for Proceeds	8-2
8.3	How a	Security Interest in Proceeds Remains Perfected	
	for Mo	re than 20 Days	8-2
	8.3.1	Filing Proceeds without Intervening	
		Cash Proceeds	8-2
	8.3.2	No Limitation on Cash Proceeds	8-3
	8.3.3	Filed Financing Statement Against Non-Cash	
		Proceeds as Original Collateral	8-3
8.4	Priority	in Proceeds	8-4
СНА	PTER 9	CHANGES AFTER CLOSING	9-1
9.1		d Party Changes	9-1
9.2		's Location Changes	9-1
·-	9.2.1	The One-Year Grace Period for Transfers of	
	7.2.1	Collateral to New Debtor in Different Location	9-2
	9.2.2	The Four-Month Grace Period for Change	, , ,
	9.2.2	of Debtor's Location	9-2
	9.2.3		9-2 9-2
		Effect on Existing Filings	
0.2	9.2.4	Consequences of Failure to Timely Re-File	9-3
9.3		ral Location Changes	9-4
9.4		e in Law or Location of Bank, Issuer, Nominated	
		Securities Intermediary or Commodity	
		ediary Changes	9-5
9.5		ing Statements and Changes	9-5
	9.5.1	Debtor's Name Changes	9-5
	9.5.2	New Debtors	9-7
9.6		e Debtors"	9-8
9.7	Goods	Covered by Certificates of Title	9-8
CHA		0 THIRD PARTIES — ACCOUNT DEBTORS	10-1
10.1	Accour	nt Debtors	10-1
10.2	Terms l	Restricting Assignment	10.4

	10.2.1	Accounts, Chattel Paper and Security Assignments of Payment Intangibles and Promissory Notes	10-4
	10.2.2	Health-Care-Insurance Receivables, Certain General Intangibles, Including Contracts, Permits, Licenses and Franchises, and Sales	10-4
		of Payment Intangibles and Promissory	10-5
	10.2.3	Notes	10-3
CHA	PTER 11	ENFORCEMENT	11-1
11.1	Options .		11-1
11.2	Waiver ar	nd Variance of Debtor's and Obligor's Rights	
	and Secur	red Party's Duties	11-2.1
11.3		Debtor or Secondary Obligor	11-4
11.4	"Commer	rcially Reasonable"	11-4
11.5			11-6
11.6	Collection	n and Enforcement of Collateral Consisting of	
	Rights to	Payment	11-6
11.7	Applicati	on of Proceeds of Collection and Enforcement of	
	Collatera	Consisting of Rights to Payment	11-8
11.8	Reposses	sion	11-9
11.9		on of Collateral	11-11
11.10	Notices b	efore Disposition	11-13
	11.10.1	Additional Notice Requirements as a	
		Consequence of Federal Tax Liens	11-14
11.11		Notice	11-16
	11.11.1		11-16
	11.11.2	Consumer-Goods Transactions	11-17
11.12		on of Proceeds	11-18
11.13		ng	11-20
11.14		es of Collateral	11-20
11.15		to Secondary Obligors	11-21
11.16		Statement	11-22
11.17	-	ce of Collateral in Full or Partial Satisfaction of	
		n — Strict Foreclosure	11-23
11.18		ry Disposition of Consumer Goods	11-26
11.19	_	Redemption	11-26
11.20	Transfer	of Secured Claim	11-26
		SECURED PARTY'S OBLIGATIONS	12-1
12.1		'ollateral	12-1
12.2		Account Debtor	12-2
12.3		rovide Information	12-2
12.4	Obligatio	n to Terminate Financing Statement	12-3

12.5	Penaltie	s for Failure to Comply with These Obligations	12-5
СНА	PTER 13	3 PENALTIES AGAINST SECURED	
		PARTIES	13-1
13.1	Damage	8	13-1
13.2	Deficien	cy Litigation Procedures and "Rebuttable	
	Presump	otion" Rule	13-3
13.3	Disposit	ions to Secured Party or Insiders	13-4
СНА	PTER 14	4 EVALUATING A WORKOUT SITUATION:	
		ISSUES AND OPTIONS	14-1
14.1	Non-Lit	igation vs. Litigation	14-1
	14.1.1	Bankruptcy Issues to Consider	14-1
	14.1.2	Prepackaged Plans	14-2
14.2	Basic W	orkout Elements	14-2
14.3		Key Loan Documentation Prior to	
		ment or Negotiation	14-3
14.4		otcy as Affirmative Strategy	14-3
	14.4.1	Pros of Bankruptcy	14-3
	14.4.2	Cons of Bankruptcy	14-4.1
	14.4.3	Debtor in Possession Financing	14-5
14.5	Avoidin	g Liability to Borrow in Workouts	14-6
	14.5.1	Pre-Workout Agreement	14-6
	14.5.2	Breach of Contract	14-6
	14.5.3	Implied Covenants of Good Faith and	
		Fair Dealing	14-7
	14.5.4	Equitable Subordination	14-8
	14.5.5	Breach of Fiduciary Duty	14-10
	14.5.6	Tortious Interference with Contractual	
		Relations and Corporate Governance	14-10
	14.5.7	RICO	14-11
	14.5.8	Fraud	14-12
	14.5.9	Negligent Misrepresentation	14-12
	14.5.10	Securities Fraud	14-12
	14.5.11	Duress	14-13
	14.5.12	Intentional Infliction of Emotional Duress	14-14
	14.5.13	Prima Facie Tort	14-14
	14.5.14	Suggestions to Avoid Liability	14-14
14.6	Avoidin	g Liability to Other Trade Creditors and Lenders	14-16
	14.6.1	Misrepresentation and Subordination	14-16
	14.6.2	Marshalling of Collateral or Guarantees	14-17
	14.6.3	Protective Measures with Respect to	
		Other Lenders	14-18
	14.6.4	Avoiding Liability to Employees and	
		Labor Unions	14-18

14.6.5	Avoiding Liability to Governmental	
	Agencies	14-19
14.6.6	Dealing with Problems in Disclosure of	
	Credit and Deposit Information	14-20
CHAPTER 1	5 FORMS	15-1
Form 15-1	Article 9 Collateral List for Security Agreement	
	(Commercial Credit) — 9-108	15-1
Form 15-2	Article 9 Collateral List (Consumer Credit)	
	— 9-108	15-3
Form 15-3	Secured Party's Release of Control over	
	Deposit Account — 9-208(b)(1)	15-4
Form 15-4	Secured Party's Release of Securities Intermediary/	
	Commodity Intermediary — 9-208(b)(4)	15-5
Form 15-5	Secured Party's Request for Consent of Issuer or	
	Nominated Person to Assignment of Letter-of-	
	Credit Proceeds and Issuer or Nominated	
	Person's Consent — 9-107	15-6
Form 15-6	Secured Party's Release of Control over	
	Letter-of-Credit Right — 9-208(b)(5)	15-7
Form 15-7	Debtor's Request for an Accounting —	
	9-210(a)(2)	15-8
Form 15-8	Debtor's Request Regarding a List of Collateral —	
	9-210(a)(3)	15-9
Form 15-9	Debtor's Request Regarding a Statement of	
	Account — 9-210(a)(4)	15-10
Form 15-10	Secured Party's Response to Debtor's Request	
	Regarding a List of Collateral — 9-210(b)(2)	15-11
Form 15-11	Secured Party's Accounting —	
	9-210(b)(1)	15-12
Form 15-12	Secured Party's Disclaimer of an Interest in	
	Collateral or Obligations — 9-210(d) and (e)	15-13
Form 15-13	Secured Party's Response to Debtor's Request	
	Regarding a Statement of Account —	
	9-210(b)(2)	15-14
Form 15-14	Secured Party's Response to Debtor's Request	
	Regarding a List of Collateral when Secured Party	
	Claims an Interest in All of a Particular Type of	
D 45.45	Collateral Owned by the Debtor — 9-210(c)	15-15
Form 15-15	Notice of Exclusive Control of Securities	
D 45.46	Account — 9-106	15-16
Form 15-16	Notice of Purchase-Money Security Interest in	15 15
E 15.15	Inventory — 9-324(b)	15-17
Form 15-17	Consent of Owner of Real Property to Creation	15.10
	of Security Interest in Fixtures — 9-334(f)	15-18

Form 15-18	Notice to Bailee in Possession of Goods Who Has	
	Issued a Non-Negotiable Document Covering the	15-19
Earn 15 10	Goods — 9-312(d)	15-15
Form 15-19	Bailee (Processor) Consent Letter	
Form 15-20	Bailee Acknowledgment and Waiver	15-24
Form 15-21	Notice from Consignor to Secured Party —	15.00
F 15 22	9-324(b)	15-29
Form 15-22	Notice to Buyers of Farm Products — 9-320(f)(1)(A)	15 20
F 15.00	and 320.1(a)	15-30
Form 15-23	Notice to Sellers of Farm Products — 9-320.2	15-31
Form 15-24	Mandatory Disposition of Consumer-Goods —	
	Agreement of Debtor and Secondary Obligor to	
	Longer Period of Time — 9-620(e) and (f)	15-32
Form 15-25	Description of Commercial Tort Claim for Purposes	
	of Security Agreement and Financing Statement —	
	9-108, 9-504 and 9-203(b)(3)(A)	15-33
Form 15-26	Grant of Security Interest in Deposit Account to	
	Depository Bank to Include in Deposit Account	
	Signature Card — 9-203(b)(3)(D)	15-34
Form 15-27	Governing Law Choices	15-34
Form 15-28	Application of Payments	15-35
Form 15-29	Article 9 Collateral List for Financing	
	Statement — 9-504	15-35
Form 15-30	Perfection Certificate	15-37
Form 15-31	Initial Financing Statement — 9-521	15-45
Form 15-32	Financing Statement Addendum	15-47
Form 15-33	Financing Statement Additional Party	15-49
Form 15-34	Information Request Form	15-51
Form 15-35	Financing Statement Amendment	15-53
Form 15-36	Financing Statement Amendment Addendum	15-55
Form 15-37	Financing Statement Amendment	
	Additional Party	15-57
Form 15-38	Information Statement	15-59
Form 15-39	Example "in lieu of" Financing Statement	15-61
Form 15-40	Example "in lieu of" Financing Statement	
	(pre-7/1/13 Changes)	15-63
Form 15-41	Notice of Assignment to Include on Chattel Paper	
	or an Instrument — 9-330(a)(2), 9-330(b) and	
	9-330(d)	15-64
Form 15-42	Notice of Assignment to Include on	
	Chattel Paper Financing Statement that	
	Purchase of Chattel Paper from Debtor	
	Would Violate the Rights of the Secured	
	Party — 9-330(b) and 9-330(d)	15-65

Form 15-43	Financing Statement Legend — Disclosing Debtor Agreement Not to Grant Junior Security Interests	
	in Collateral — 9-331	15-66
Form 15-44	Notice to Account Debtor of Assignment of	
	Account — 9-406	15-67
Form 15-45	Proof Offered by Assignee that Account Has	
	Been Assigned — 9-406(c)	15-68
Form 15-46	Agreement of Commercial Account Debtor Not to	
	Assert Claims and Defenses Against Assignee of	
	Account — 9-403(b)	15-69
Form 15-47	Federal Trade Commission Holder-in-Due-Course	
	Notice	15-69
Form 15-48	Secured Party's Release of Account Debtor —	
	9-209(b)	15-70
Form 15-49	Notice of Disposition of Non-Consumer Goods —	
	9-613	15-71
Form 15-50	Notice of Disposition of Non-Consumer	
	Goods by Private, then Public Sale — 9-613	15-72
Form 15-51	Notice of Disposition of Consumer Goods —	
	9-614	15-75
Form 15-52	Waiver of Right to Notice of Collateral	
	Disposition — 9-624(a)	15-77
Form 15-53	Waiver of Mandatory Collateral Disposition —	
	9-624(b)	15-78
Form 15-54	Waiver of Right to Redeem Collateral —	
	9-624(c)	15-79
Form 15-55	Waiver of Disposition Notification and Redemption	
	— 9-602(7), 9-611 and 9-624(a) & (c)	15-80
Form 15-56	Transfer Statement — 9-619	15-81
Form 15-57	Notice to Secured Party of a Claim or Interest in	
	the Collateral — $9-611(c)(3)(A)$	15-82
Form 15-58	Demand by Secured Party of Proof of Subordinate	
	Interest — $9-608(a)(2)$ and $9-615(b)$	15-83
Form 15-59	Demand by Subordinate Secured Party for Proceeds	
	9-608(a)(1)(C) and 9-615(a)(3)(A)	15-84
Form 15-60	Demand by Senior Secured Party for Proceeds	
	or Common Collateral.	15-85
Form 15-61	Secured Party's Proposal to Accept Collateral	
	in Full Satisfaction of Debt — 9-620	15-86
Form 15-62	Consent of Other LLC Member(s) or Partner(s)	
	to Secured Party's Proposal to Accept	
	Collateral in Full Satisfaction of Debt —	
	9-620	15-88

Form 15-63	Secured Party's Conditional Proposal to Accept Collateral in Partial Satisfaction of	
	Debt — 9-620	15-90
Form 15-64	Secured Party's Notice that Partial/Full Strict	15 70
	Foreclosure Has Occurred	15-99
Form 15-65	Initial Illinois Deficiency/Surplus Explanation —	
	9-616	15-100
Form 15-66	Detailed Deficiency/Surplus Explanation —	
	9-616	15-101
Form 15-67	Security Agreement (Corporate Debtor)	15-103
Form 15-68	Loan and Security Agreement (Commercial	
	Loan)	15-132
Form 15-69	Pledge Agreement (Certificated Security)	15-167
Form 15-70	Guaranty Security Agreement (Corporate	
	Guarantor)	15-175
Form 15-71	Investment Property Control Agreement	
	(Joint Control, No Withdrawals or Distributions	
	of Dividends)	15-205
Form 15-72	Investment Property Control Agreement	
	(Short Form, Exclusive Creditor Control)	15-210
Form 15-73	Investment Property Security Agreement	
	(Joint Control)	15-214
Form 15-74	Investment Property Security Agreement	
	(Exclusive Creditor Control)	15-222
Form 15-75	Deposit Account Control Agreement	
	(Joint Control)	15-230
Form 15-75A	Deposit Account Control Agreement (Redline)	15-234
Form 15-76	Deposit Account Control Agreement	
	(Exclusive Creditor Control)	15-234.16
Form 15-77	Subsidiary Guaranty Agreement	15-238
Form 15-78	Guaranty Agreement (Corporate Guarantor)	15-260
Form 15-79	Promissory Note (Commercial)	15-277
Form 15-80	Subordination and Intercreditor Agreement	
	(1st Lien; Unsecured Mezzanine Debt)	15-287
Form 15-81	Intercreditor Agreement (Segregation of	
	Collateral)	15-313
Form 15-82	Intercreditor Agreement (1st Lien/2nd Lien Notes)	15-325
Form 15-83	Deposit Account Security Agreement and Control	
	Agreement (Short Form, No Waiver of Setoff	
	by Depository)	15-384
Form 15-84	Pledge Agreement (Certificates of Deposit that are	10 00.
	"Instruments")	15-387
Form 15-85	Assignment of Mortgages (Blanket)	15-393
Form 15-86	Commercial Mortgage, Assignment of Rents and	10 070
	Security Agreement — 9-502(c)	15-395

Form 15-87	Security Agreement and Collateral Assignment of Beneficial Interest under Illinois Land Trust —	
		15-428
Form 15-88	9-107.1(a), 9-310(b)(8) and 9-314(a)	13-420
FUIII 13-00	Security Agreement (Personal Property of	15-436
Form 15 90	Beneficiary of Land Trust)	15-449
Form 15-89		
Form 15-90	Illinois Vehicle Notice of Redemption	15-451
Form 15-91	Illinois Vehicle Affidavit of Defense	15-452
Form 15-92	Illinois Vehicle Affidavit of Repossession	15-453
Form 15-93	Security Agreement (Consumer)	15-454
Form 15-94	Debtor's Authorization to File Financing	15 466
E 15.05	Statement	15-466
Form 15-95	Request for Confirmation of Secured Party's	15 166
E 15.06	Authorization of Termination — 9-509(d)	15-468
Form 15-96	Notice of Purchase-Money Security	15 150
	Interest in Livestock — 9-324(b)	15-470
Form 15-97	Basic Workout Checklists for Auditing	
	Documents	15-471
Form 15-98	Loan Purchase Agreement (Minimal Warranties)	15-481
Form 15-99	Patent, Copyright, License and Trademark	
	Security Agreement	15-489
Form 15-100	Landlord's Agreement.	15-500
Form 15-101	Payoff Letter	15-504
Form 15-102	Voluntary Collateral Surrender Agreement	15-508
Form 15-103	Consent, Acknowledgment of Default, Surrender	
	of Possession and Waiver and Release	
	Agreement	15-519
Form 15-104	Voluntary Pledge of Guarantor's Membership	
	Interest in LLC	15-532
Form 15-105	Replevin Complaint, Notice and Order	15-551
Form 15-106	Secured Creditors' Motion for Judicial Sale	
	of LLC Interests	15-554
Form 15-107	Order Approving Secured Creditors' Motion	
	for Judicial Sale of LLC Interests	15-562
Form 15-108	[Proposed] Public Sale Procedures	15-564
Form 15-109	Investment Intent Letter from LLC Bidder	15-570
Form 15-110	Application to IRS for Consent to Sale of Property	
	Free and Clear of Tax Liens	15-572
Form 15-111	Interim Cash Collateral Order	15-575
Form 15-112	Subordination, Nondisturbance, and	
	Attornment Agreement	15-585
Form 15-113	Model Intellectual Property Security Agreement	
	[Text of Model Form, without Extensive	
	Footnotes	15-589

Form 15-114	Individual Person Debtor — Name Certificate	15-640
Form 15-115	Limited License Agreement by Affiliate	15-642
Form 15-116	Consent to Use of Trademarks	15-647
Form 15-117	Suggested Choice of Law Provisions to	
	Securities Account Agreement to Conform	
	to the Hague Securities Convention	15-650
Form 15-118	Agreement for Private Sale of Collateral	15-651
Form 15-119	Bailee Subordination	15-670
Form 15-120	Consignment and Receivable Collection	
	Agreement	
Form 15-121	PMSI Notification to Consignee's Lender	
Form 15-122	Consignment Financing Statement	15-688
Form 15-123	Creditor Release and Disclaimer Letter re:	
	Consigned Goods	
Form 15-124	LLC Agreement Insert for Pledges	
Form 15-125	Purchase and Assumption Agreement	
Form 15-126	Assignment and Assumption Agreement	
Form 15-127	Allonge to Note	
Form 15-128	Consent to Purchase and Assignment and Release.	
Form 15-129	Trade Confirmation	15-724.4
Form 15-130	Claim Purchase Agreement	
Form 15-131	Claim Transfer Notice	15-741
Form 15-132	Notice of Default and Reservation of Rights	15-746
Form 15-133	Effect of Amendment and Restatement; No	
	Novation of Liabilities	. 15-748
Form 15-134	Collateral Assignment of Buyer-Side	
	Representations and Warranties Insurance	
	Policy and Collateral Security	. 15-750
APPENDICE	ES	
Appendix A	Illinois Administrative Code Title 14, Subtitle A,	
11	Chapter 1, Part 180, Sections 180.10 to 180.19	APP A-1
INDICES		
	s Laws	INDEX-1
•		INDEX-23
		INDEX-41
Subject Index.		INDEX-47